



DATA AVAILABILITY AND USES

**Joint Algae and Mussels Working Group
6 November, 2024**

The logo for SUBMARINER NETWORK, featuring a stylized blue and red leaf-like icon to the left of the text "SUBMARINER NETWORK" in a bold, sans-serif font, with small blue circles to the right.

SUBMARINER NETWORK

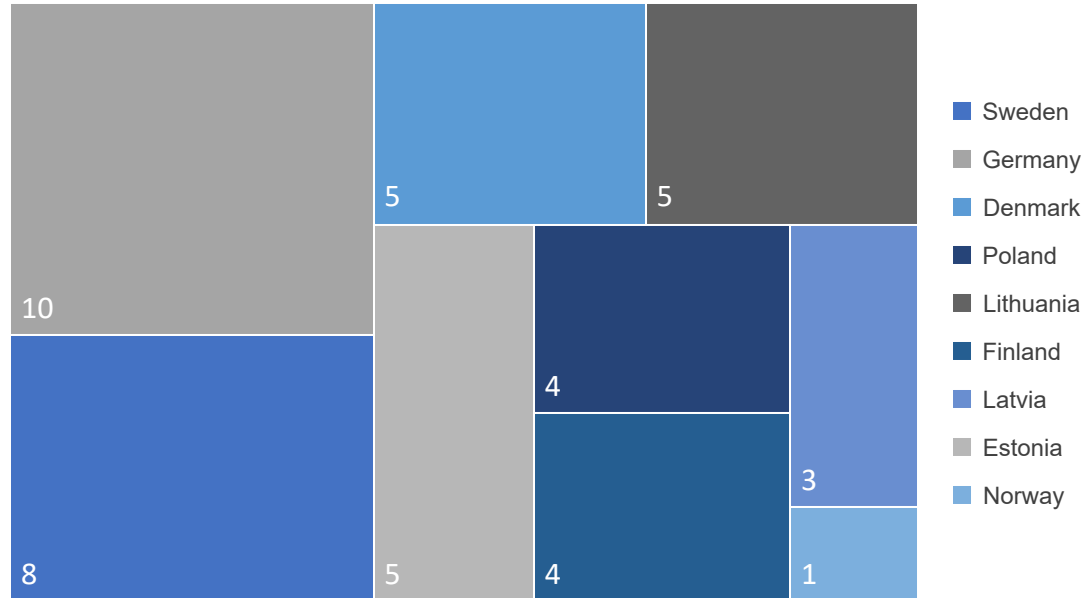


Together we improve the Baltic Sea's blue environment and economy

The cooperation platform for actors and initiatives across the Baltic Sea Region and beyond who promote innovative approaches to the sustainable use of marine resources

06 November 2024 – Efthalia Arvaniti // Maya Miltell

SUBMARINER Network members & collaboration partners



80+
Start-ups/
SMEs

200+
Institutional
Partners

60+
Mentors/
Coaches

1500+
Individual
Experts

29+
Associate
Members

13
Full
Members



#EU4Algae



Topics & Vision



**Algae
Cultivation and
biorefining**



**Mussel
Farming and
biorefining**



**Sustainable Fishery &
Aquaculture
/ Circular solutions**



MSP/MPA



**Ocean
Multi-use**



Marine Litter

Vision 2030



**Contribute to decrease
of GHG emissions**



**Ecosystem Restoration
Increase Biodiversity**



**A smart, resilient
Baltic Sea Region-
local, circular economy**



**Improve human
well-being**



**Promote
bio-based innovations**

Project Cloud 2024

- Mission-Financed Projects and Mission Charter
- Mission Charter Pledges

Total Budget:
110,000,000€

BANOS Budget:
65,000,000€

Science-Based Policy

Cross
Gov

Business Development

PREP4BLUE
METHODS AND TOOLS FOR MISSION OCEAN & WATERS

INCOVESO

ShapingBio
True Sustainability at the Core

Algae Study

I3-4-SEAWEED

EU4ALGAE

BLUE
MISSION
BANOS

Blue4all

MSP4BIO

Education/Skills

WIN
BIG

COOL
blue

ALGAE
FOOD

Blue Bio
Techpreneurs

BLUE BIO
CLUSTERS

FLORES
Offshore Renewable Energy
partnerships in the Port of Gdansk

Interreg
Baltic Sea Region
BLUE ECONOMY
TETRAS

Interreg
Baltic Sea Region
BLUE ECONOMY
RoundGoby

BLUE
CONNECT

BioProtect

Tidal Arts

NEXT
BlueGeneration

FARMS
ULT

Baltic
MUPPETS

AlgaePro
BANOS

SEAMARK
Seaweed-based
Market Applications

FOODIMAR

Demonstrators

Join all SUBMARINER Working Groups!



Sustainable Fisheries Working Group

16 members



Aquaculture Working Group

72 members



Mussels Working Group

50 members



Algae Working Group

118 members



Women in the Blue Economy

Agenda

- | | |
|---------------|--|
| 13:00 – 13.10 | Opening of WG,
Efthalia Arvaniti, SUBMARINER |
| 13:10 – 13.40 | Scaling-up EU cultivation of shellfish and algae
<i>Philippe Bryère, ACRI-ST.</i> |
| 13:40 – 13:55 | Biodiversity data in seaweed farms
<i>Sophie Koch, Sjokovin, Seamark</i> |
| 13:55 – 14:10 | Algae Knowledge Base and Algaeconomist Tool, Data Scarcity and Uncertainty in the Algae Domain
<i>Tariq Yousef and Stefania Luzzi, SDU, AlgaeProBANOS</i> |
| 14:10 – 14:25 | The OMICS marine observatory of EMBRC: EMO BO”
<i>Mery Pina, EMBRC</i> |
| 14.25 | AOB |
| 14:50 | Wrap-up and SUBMARINER updates |



Experts

Jonne Kotta
Brecht Stechele



Scaling-up EU cultivation of shellfish and algae

06 November 2024

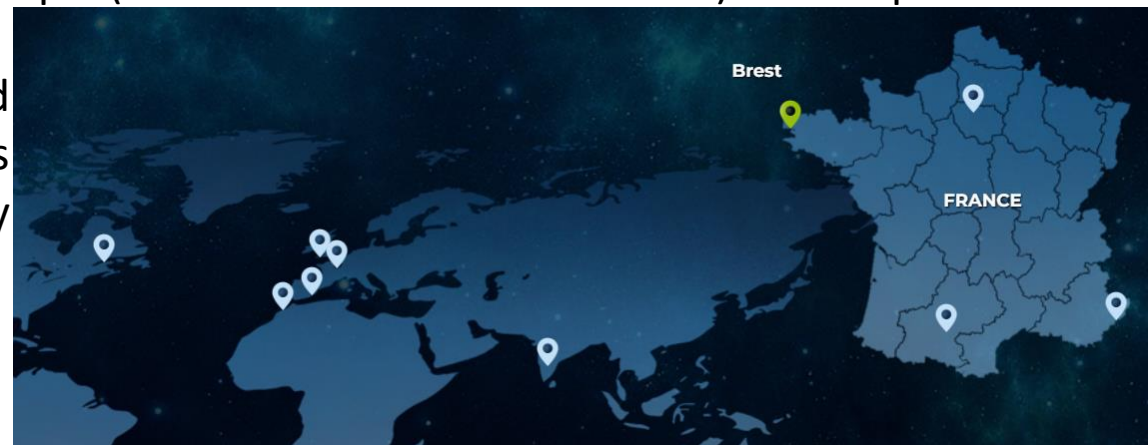
Who are we



<https://www.acri-st.fr/en/>

Independent SME of 150 people (incl. branches and subsidiaries) of the Space sector.

- Strongly involved in oceanographical data analysis and production to support national and international directives (MFSD, WFD, OSPAR) as well as aquaculture and fishery support.
- Strong skill in operational software development.
 - engineering and development of operational and prototypal data processors
 - data quality check systems
 - end-to-end and sensors' simulations, calibration & validation
 - data processing, archiving and distribution.



- Works in Ocean Colour since its origin in 1990:
 - both on the instrumental and algorithmic aspects
 - data processing and QC
 - and on thematic exploitation (e.g. aquaculture and fisheries)

ACRI-ST is certified conform to the Quality Management System Standard ISO9001:2015.

Who are we



<https://www.acteon-environment.eu/en/>



Bridging knowledge and politics

We are looking for a collective answer to the challenges of ecological transition. At our level and through the many skills that make up our teams, we offer a range of services to facilitate the link between knowledge, whether empirical, experiential or scientific, and the politicians, decision-makers, elected representatives and private companies working in these sectors.

PUBLIC INSTITUTIONS

PRIVATE COMPANIES

ASSOCIATIONS

NGO

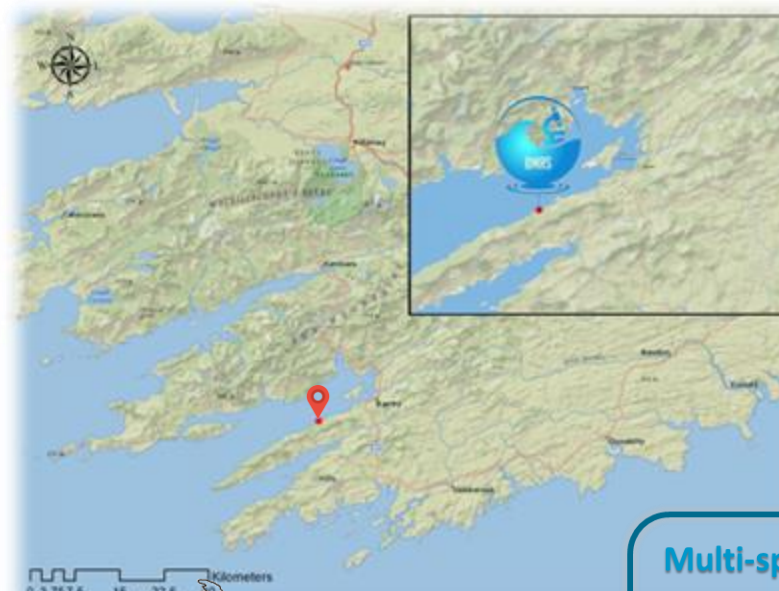


Governance and public policy - Freshwater and marine resources / Biodiversity and systemic services / Vulnerability and adaptation to climate change / Learning and behaviour change / Learning and behaviour change

Who are we



<https://www.bmrs.ie/>



**Multi-species
aquaculture
licence**

Awarded by the Dept of
Agriculture

**6 Hectare sea
site**

For seaweed culture in
Bantry Bay

**4.6 Hectare
sea site**

For sea urchin and
oyster culture in
Dunmanus Bay

**Animal
Experimentation**

Awarded by HPRA

This study conducted by ACRI-ST was commissioned by the European Commission (EC) to support the **European Green Deal**

The general objective was :

- ➡ to produce **digital raster maps** of the production potential of **shellfish and seaweed**.
- ➡ that **help plan marine aspects** of the **Green Deal**

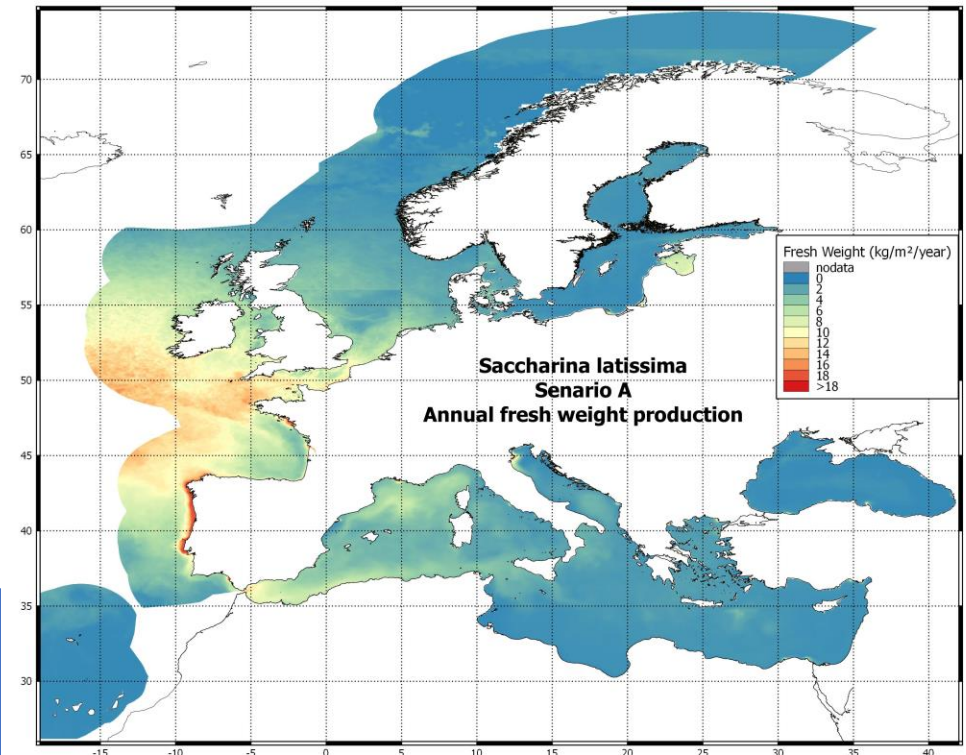
3 seaweed species:

- Saccharina latissima
- Alaria
- Ulva

3 shellfish species:

- Blue mussel (*M. Edulis*)
- King scallop (*Pecten Maximus*)
- Pacific oyster (*C. Gigas*)

This production potential was estimated **through** numerical modelling on the basis of data from the Copernicus Marine Service (CMEMS).




Inputs



Outputs of reanalysis models

For seaweed:

- Nutrients (NO₃ and NH₄)
- Currents
- Temperature
- Phosphate (PO₄)
- PAR -> 

For shellfish:

- Chlorophyll-a
- Currents
- Temperature

Seaweed growth
numerical model

Shellfish growth
numerical model

Outputs

Raster maps of production potential

Production results:

- Fresh weight
- Dry weight
- kcal equivalent
- protein equivalent

Different scales:

- per unit area
- per length of line
- per farm of a given size

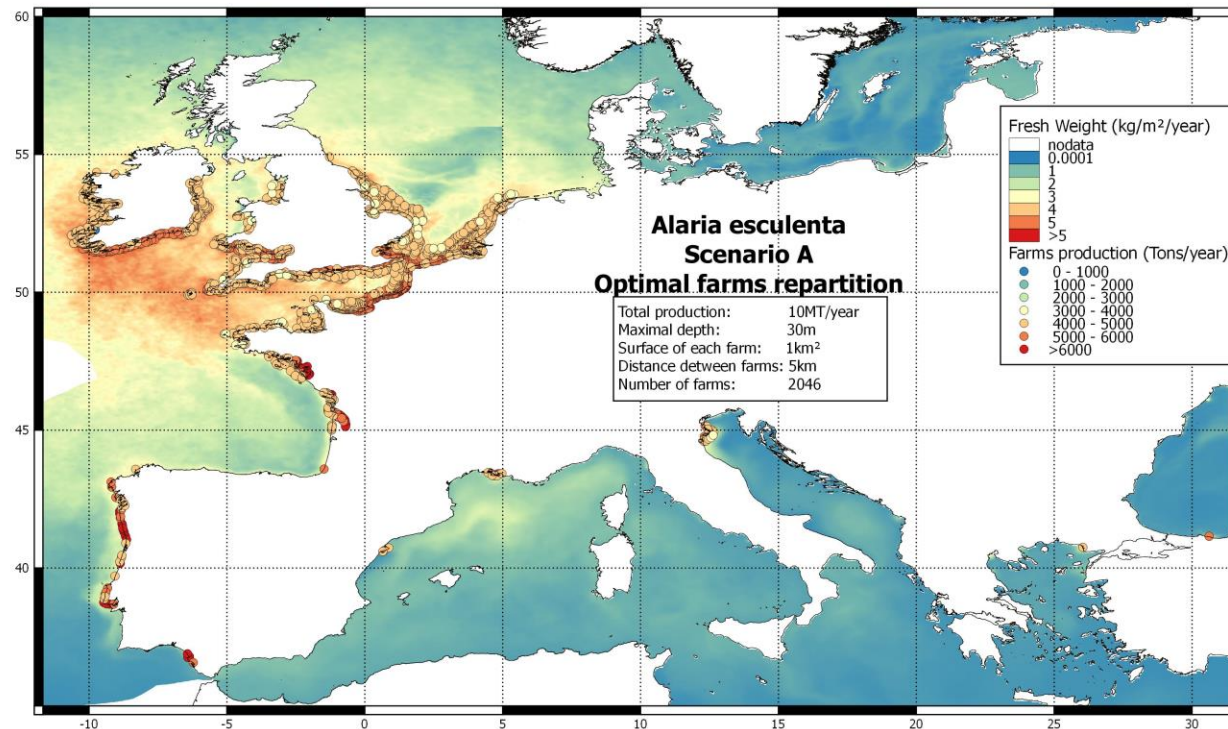
Environmental impacts:

- CO₂ uptake
- Nutrient uptake

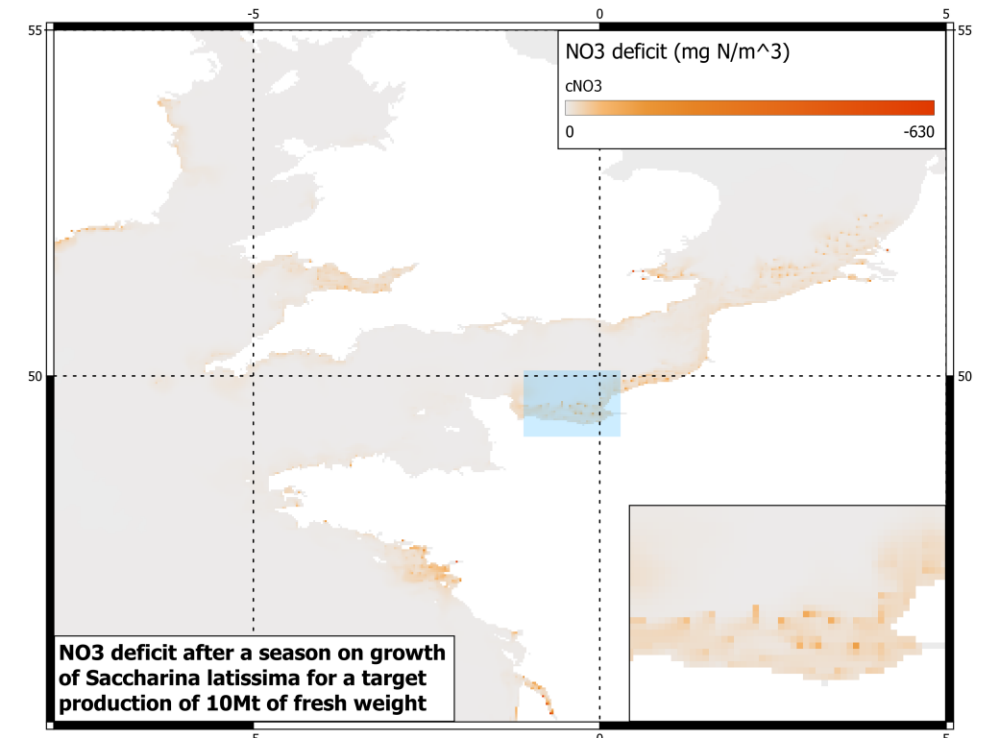
Algae, shellfish and nutrients – ACRI-ST/BMRS/Cofrepeche – 2022

Other results obtained with our models

Placement of farms for a target annual production



Spatial distribution of the impact of the farms on nutrients



Algae and climate –

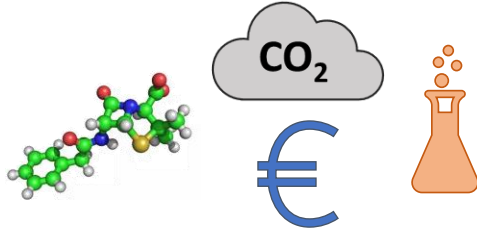
– 2022



- **1. Context & Importance:**
- **Algae Farming for Climate Goals:**
 - Algae convert **CO2 into biomass**, contributing to the reduction of **greenhouse gas emissions**.
 - **Underutilized production potential** at the European level.
 - Study aims to assess how expanding algae farming could help Europe achieve its **climate objectives**.
- **2. Study Details:**
- **Commissioned by:** Executive Agency for Small and Medium-sized Enterprises (**EASME**).
- **Conducted by:** **ACTeon**, in collaboration with **TNO**, **Aarhus University**, and the **University of Copenhagen**.
- **Methodology:** Analysis based on a comprehensive **literature review**.
 - Focus on **10 algae species** (5 microalgae, 5 macroalgae).
- **3. Key Outputs:**
- **Production Potential:** European **production projection maps**.
- **Environmental Impact:** **Carbon footprint analysis**.
- **Economic Value:** Added value of algae in **animal feed** and broader **economic impacts** of algae farming.



Summary of Algae and climate



Macro-/Microalgae	Species	Cultivation methods
Coastal	Saccharina latissima	Rope system
	Alaria esculenta	Rope system
	Palmaria palmata	Rope system, pond/tank/raceway pond
	Asparagopsis sp.	Rope system
	Ulva sp.	Rope system, ponds
Land-based	Spirulina	Ponds
	Chlorella sp.	Photobioreactor
	Haematococcus pluvialis	Photobioreactor
	Nannochloropsis sp.	Photobioreactor
	Asparagopsis sp.	Photobioreactor

Biomass and Nutritional Yields

- **Microalgae** production systems provide higher **nutritional yield** (crude protein per area) compared to **macroalgae**.

Greenhouse Gas Emissions

- **(Semi) Closed systems** have higher **CO₂ fixation efficiency** (60%) vs. **open systems** (30%).
- The carbon footprint of algae is not fully comparable to soybean due to incomplete input consideration (e.g., fertilizer, irrigation).

Production Costs

- **Algae production costs** (micro and macro) are **significantly higher** than conventional feeds.
- **Cost data** is scarce, but algae is not yet competitive in terms of pricing.

Competitiveness of Algae Production

- **High production costs** and limited benefits, even with carbon credit sales, mean algae farms are **not currently profitable**.

Potential for Algae Production in Europe

- Maximum algae production could sequester **5-21% of Europe's CO₂ emissions**, based on ideal conditions (ignoring water or land limitations).

Algae for Animal Feed

- Algae is **non-competitive** as a feed source.
- High concentrations of minerals like **iodine, cadmium, and mercury** make it unsuitable for animal consumption.

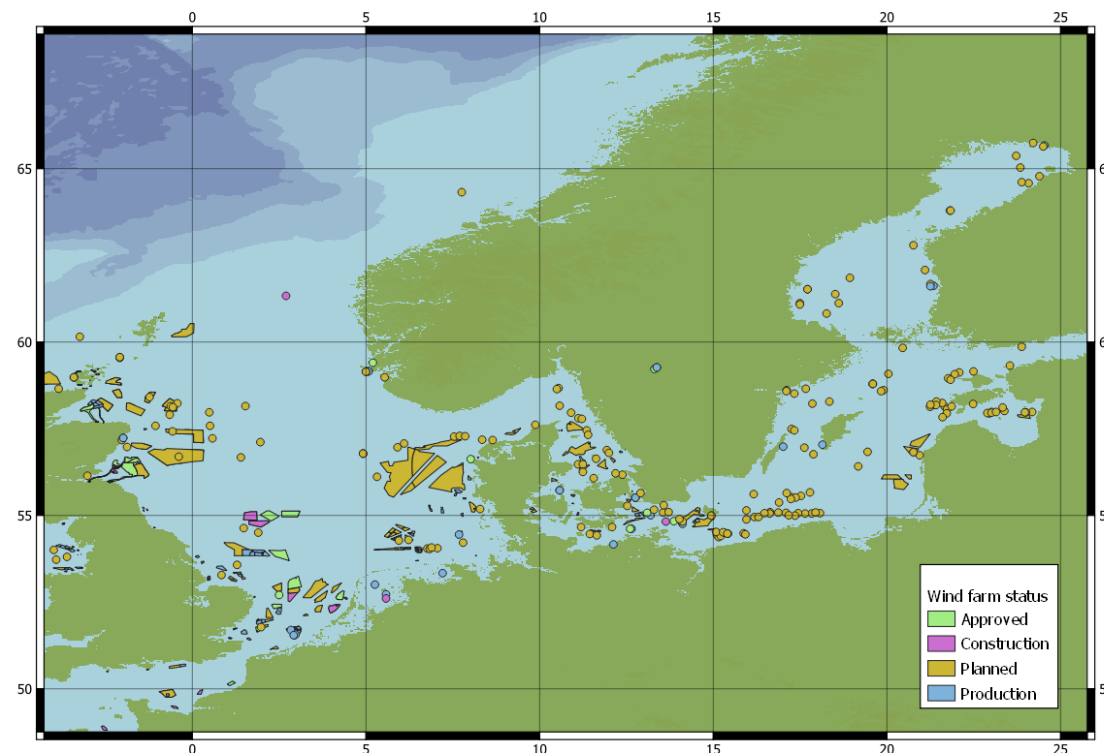
Project continuation

Two new aspects:

- ➡ Focus on the **North Sea** and the **Baltic**, more specifically on current and future **offshore wind farm projects**.
- ➡ Introduction of **contaminants** in the growth models, to quantify the impact on **the viability for commercial use** of the production.

Other improvements:

- ➡ New selection of species adapted to the area.
- ➡ Replacement or refinement of numerical models, particularly for the shellfish.



Wind farm data from EMODnet

Scientific development of the models



Experts
Jonne Kotta
Brecht Stechele

Seaweed (macroalgae) model

- Mechanistic growth model based on nutrient uptake kinetics
- Found to be *fit for purpose* by expert review (WP1)
- Based on published model (Hadley et al., 2013)
- Published in the paper from forerunner study (Johnson et al., 2024)
- Parameter sets already implemented for *Ulva*, *Saccharina* and *Alaria*
- In this project we plan to extend model to *Fucus* and could implement a further additional species if required and if validation data are available
- Contaminant model to be added (simple uptake model given water column concentrations)

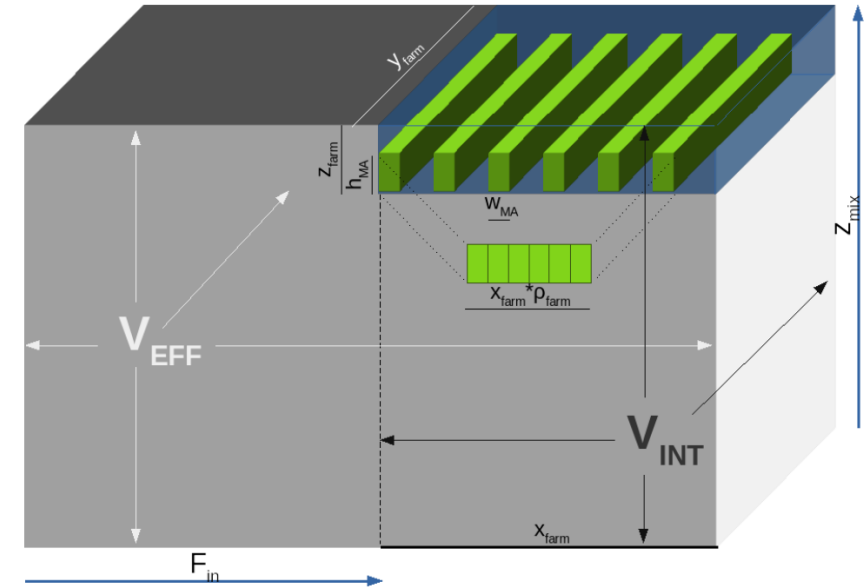


Figure 1: Schematic of macroalgal farm

Model schematic from Johnson et al., 2024

References:

- Hadley S., Wild-Allen K., Johnson C., Macleod C. (2015). Modeling macroalgae growth and nutrient dynamics for integrated multi-trophic aquaculture. *J. Appl. Phycol.* 27, 901–916. <https://doi.org/10.1007/s10811-014-0370-y>
- Johnson M, Jutard Q, Jaouen M, Maltsev N, Boyer M, Guillaume C, McElligott D, Paolacci S, Maguire J, Mangin A and Bryère P (2024) Potential nutrient, carbon and fisheries impacts of large-scale seaweed and shellfish aquaculture in Europe evaluated using operational oceanographic model outputs. *Front. Mar. Sci.* 11:1405303. <https://doi.org/10.3389/fmars.2024.1405303>

Scientific development of the models



Experts
Jonne Kotta
Brecht Stechele

Shellfish model

- ShellSIM model (Hawkins et al., 2013) implemented in forerunner study found to be *limited* by structural issues and stability
- Therefore, we will implement a new DEB (dynamic energy budget model)
- DEB = modelling framework applicable to all living structures
- Mass, energy, element balance
- 3k species, 1.2k publications (species level)
 - Niche research, growth, nutrient fluxes, carbon budget
 - Bioaccumulation
 - Effect of toxicants on species and populations
- Species selection:
 - 2 mussels: blue mussel, Mediterranean mussel
 - 2 oysters: pacific oyster, European flat oyster

References:

Hawkins A. J. S., Pascoe P. L., Parry H., Brinsley M., Black K. D., McGonigle C., et al. (2013). Shellsim: A generic model of growth and environmental effects validated across contrasting habitats in bivalve shellfish 32, 2, 237–253.

<https://doi.org/10.2983/035.032.0201>

Johnson M, Jutard Q, Jaouen M, Maltsev N, Boyer M, Guillerme C, McElligott D, Paolacci S, Maguire J, Mangin A and Bryère P (2024) Potential nutrient, carbon and fisheries impacts of large-scale seaweed and shellfish aquaculture in Europe evaluated using operational oceanographic model outputs. *Front. Mar. Sci.* 11:1405303. <https://doi.org/10.3389/fmars.2024.1405303>

References:

Kooijman, S. A. L. M. (2010). *Dynamic energy budget theory for metabolic organisation*. Cambridge university press.

Kotta, J., Stechele, B., Barboza, F. R., Kaasik, A., & Lavaud, R. (2023). Towards environmentally friendly finfish farming: A potential for mussel farms to compensate fish farm effluents. *Journal of Applied Ecology*, 60(7), 1314-1326.

Vaher, A., Kotta, J., Stechele, B., Kaasik, A., Herkül, K., & Barboza, F. R. (2024). Modelling and mapping carbon capture potential of farmed blue mussels in the Baltic Sea region. *Science of the Total Environment*, 947, 174613.

Scientific development of the models



Experts
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Brecht Stechele

Contaminants approach

- There is ***definitely not sufficient data*** to make interpolated gridded concentration fields to drive models.
- Assessment of available data is ongoing. ***It may be possible*** to derive predictive relationships with e.g. salinity, nitrate for some contaminants
- ***Fallback plan is*** to look at threshold environmental concentrations that would lead to non-compliant biomass concentrations for food/feed

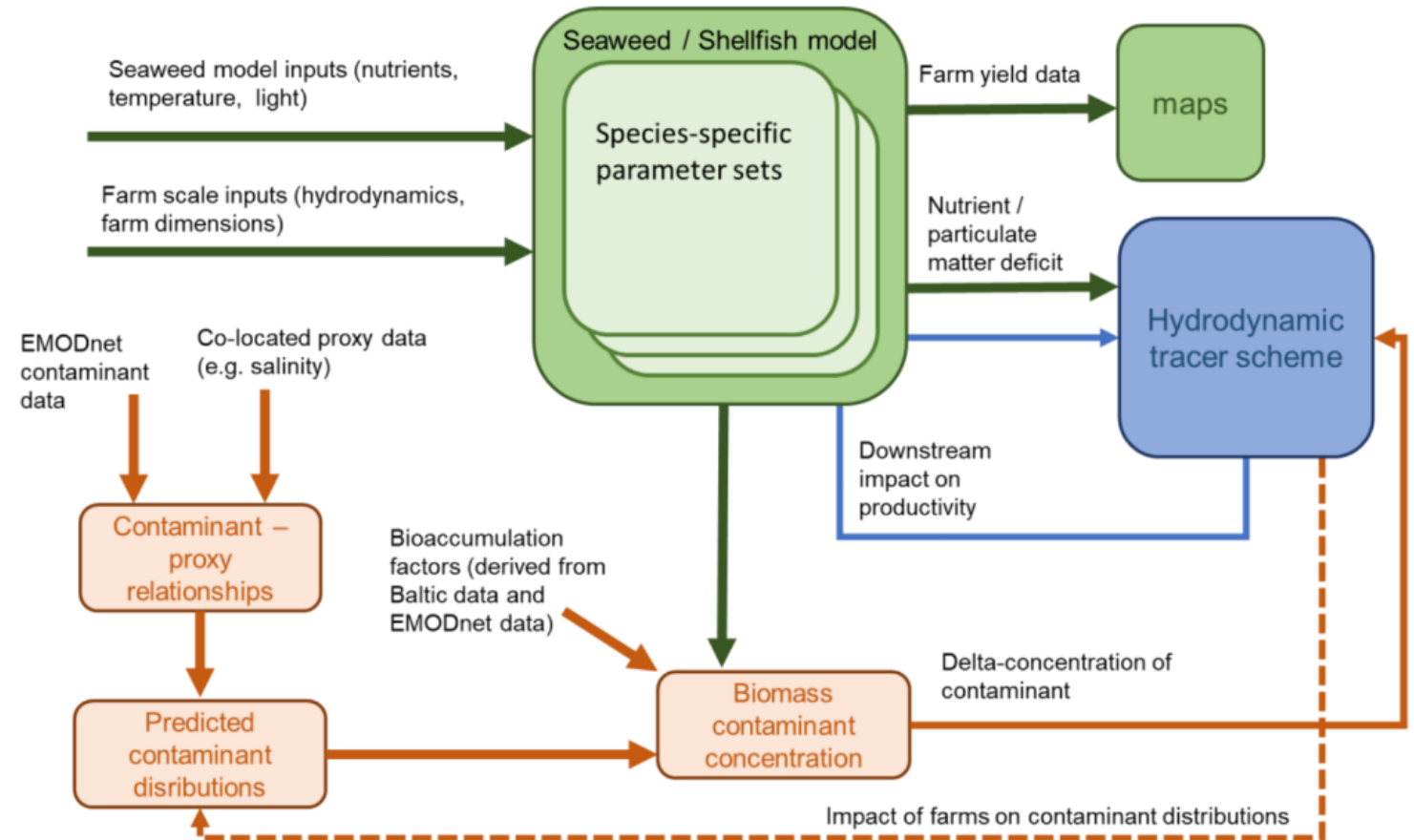


Figure 4 : OVERALL SCIENTIFIC MODELLING APPROACH

Selection of contaminants



Experts
Jonne Kotta
Brecht Stechele

Which contaminants could we consider?

- Heavy metals (Cd, Cu, Pb, Hg)
- Pesticides / herbicides
- Persistent organic pollutants
- Polyaromatic hydrocarbons
- Polychlorinated biphenyls
- Other organics
- ~~HAB toxins~~
- ~~Microplastics~~

In water column / sediment / biota...

Contaminant selection will depend on

- Data availability
- Importance (i.e. contaminants that are commonly over thresholds)
- Representativeness (contaminants which are likely to be representative of a wider group)
- Input from expert stakeholders

Discussion

Join our stakeholder panel, contact: philippe.bryere@acri-st.fr

Open questions:

- ➡ What relevant seaweed and shellfish species should we focus on ?
- ➡ Which contaminants are important to track for these species in this area ?
- ➡ Do you have/know of data on these species and contaminants in this area ?





Biodiversity assessment around the Faroe Islands

SOPHIE KOCH - RESEARCHER AND DOCTORAL CANDIDATE (SJOKOVIN)
COLLABORATION WITH: WAGENINGEN UNIVERSITY AND RESEARCH, OCEAN
RAINFOREST, FIRUM



Agenda / Outlook

- Biodiversity in seaweed: importance to study it
- Our data collection within Seamark
 - Where we sampled: study site
 - What we sampled: set-up
 - How we sampled: Manual and eDNA
 - Research questions
 - Some results
- Reflections
- Data needs



Biodiversity in seaweed

- Habitat creation
- Shelter
- Food

For small invertebrates (jellyfish, shellfish, worms, sponges, shrimp, lobster, crabs, snails, etc), different species of fish, even mammals and birds.

Many claims have been made, but we're still lacking data to prove it!



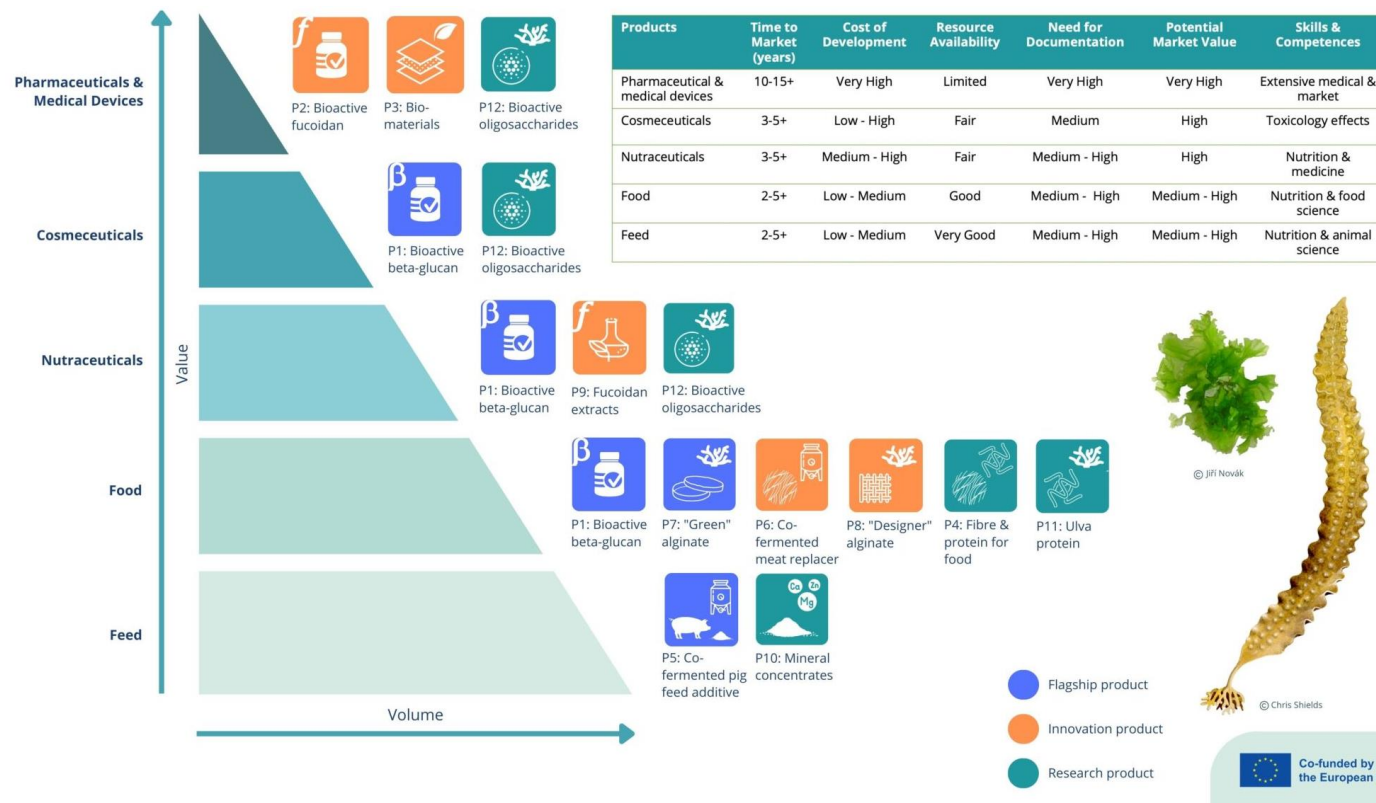
Data collection within SeaMark

Objective:

SeaMark will demonstrate how to scale up innovative seaweed cultivation and processing into **price-competitive product applications** making the entire supply chain attractive for commercial investments.

The SeaMark consortium comprises multi-disciplinary experts across **12 countries** including **12 industry partners** with expertise in multiple industry sectors. Together they will develop **12 innovative products** for market uptake.

www.seamark.eu



Data collection

- WP9 : Ecosystem services
 - Quantification of
 - Bioremediation (nutrient uptake)
 - Biodiveristy
 - Carbon sequestration
 - Valuation
 - Bioremediation (nutrient uptake)
 - Biodiveristy
 - Carbon sequestration



Data collection

- WP9 : Ecosystem services
 - Quantification of
 - Bioremediation (nutrient uptake)
 - Biodiveristy
 - Carbon sequestration
 - Valuation
 - Bioremediation (nutrient uptake)
 - Biodiveristy
 - Carbon sequestration





Where: the study site

In the heart of the North Atlantic

Located in the Northeast Atlantic, the Faroe Islands comprise 18 small islands, characterised by steep cliffs, tall mountains, narrow fjords – and a population of approximately 50,000.





Where: the study site

- North Atlantic
- Steady water temperatures (5-11 °C)
- Multiple harvests (up to 6 over 3 years)
- => Cultivation structure stays in the water
- Near-shore but exposed



Where: the study site

- North Atlantic
- Steady water temperatures (5-11 °C)
- Multiple harvests (up to 6 over 3 years)
- => Cultivation structure stays in the water
- Near-shore but exposed
- 3-dimensional cultivation site



What: Experimental set-up

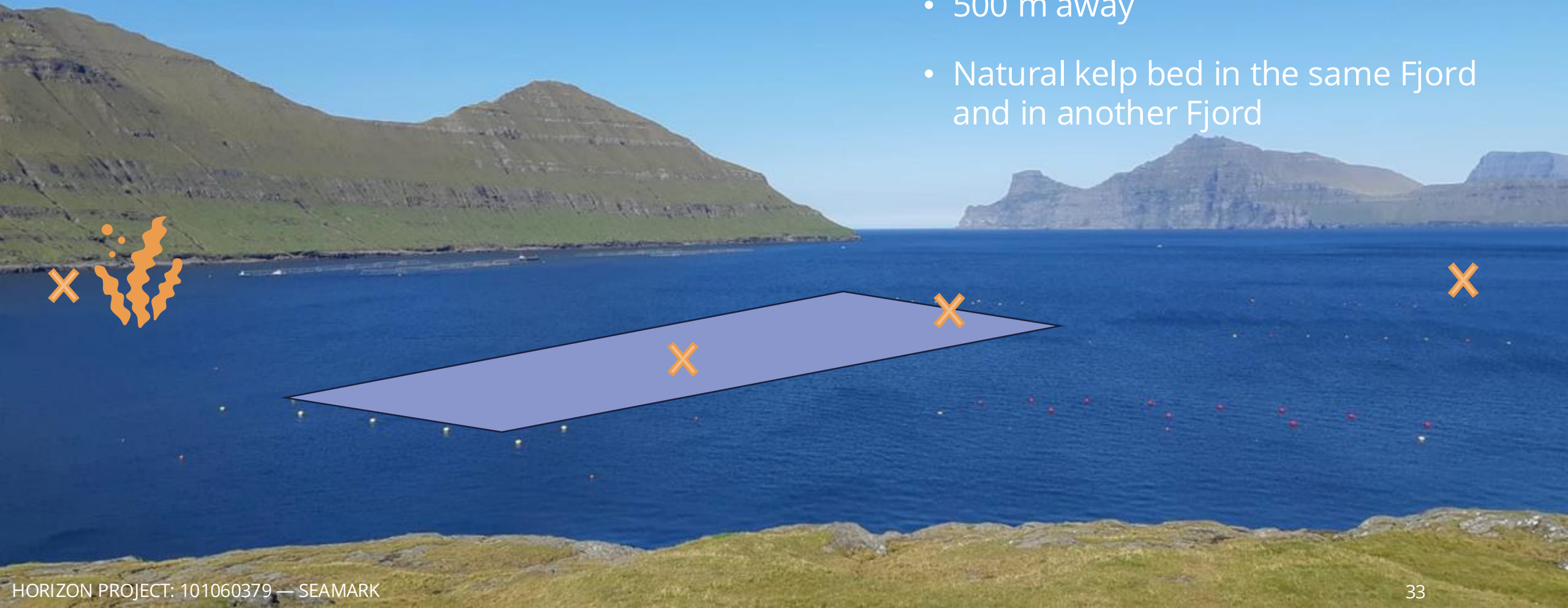
- Two seasons (April – July)
- Exposed – semi-exposed
- Age of lines: first, second and third year lines
- Sampling depths: 4m and 7m
- Manual sampling for quantitative data
- eDNA for qualitative data inside and outside of the cultivation unit
 - Validate (biomass samples)
 - complement (water samples)



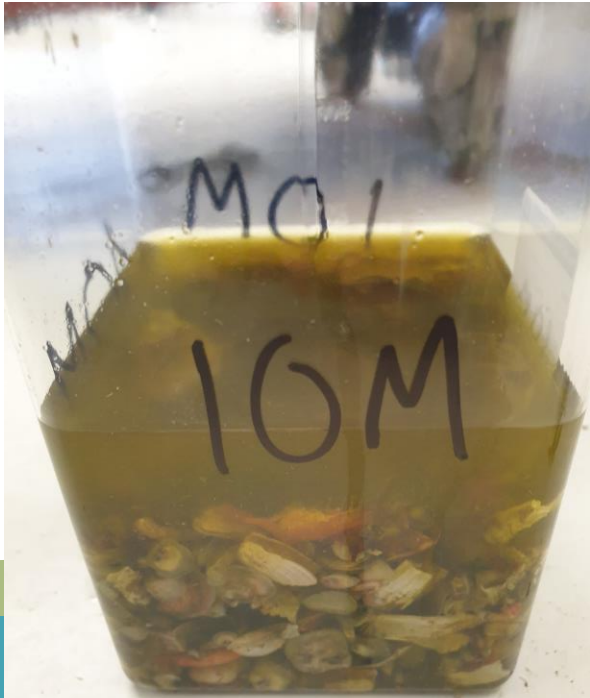
What: Experimental set-up

eDNA:

- in the middle of the cultivation unit,
- edge of the cultivation unit,
- 500 m away
- Natural kelp bed in the same Fjord and in another Fjord



How: Manual sampling





How: eDNA





How: eDNA



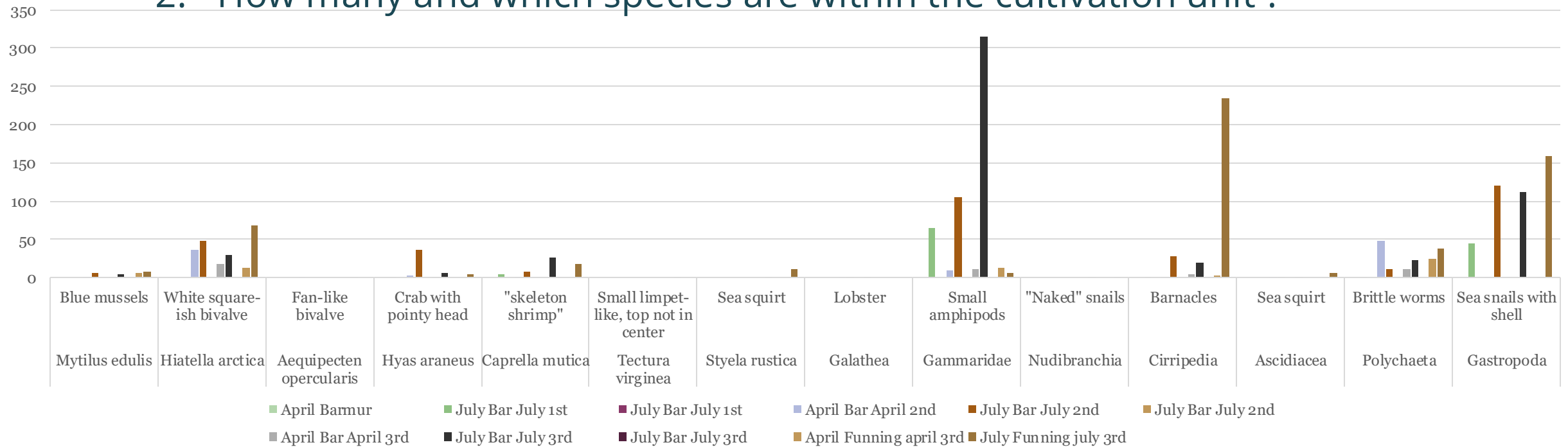
Research questions

1. What does the biodiversity in the cultivation unit look like?
2. How many and which species are within the cultivation unit (per kg of seaweed) ?



Research questions => Data

1. What does the biodiversity in the cultivation unit look like?
2. How many and which species are within the cultivation unit ?



Research questions

1. What does the biodiversity in the cultivation unit look like?
2. How many and which species are within the cultivation unit (per kg of seaweed) ?
3. How does it change considering => exposure, years or seasons

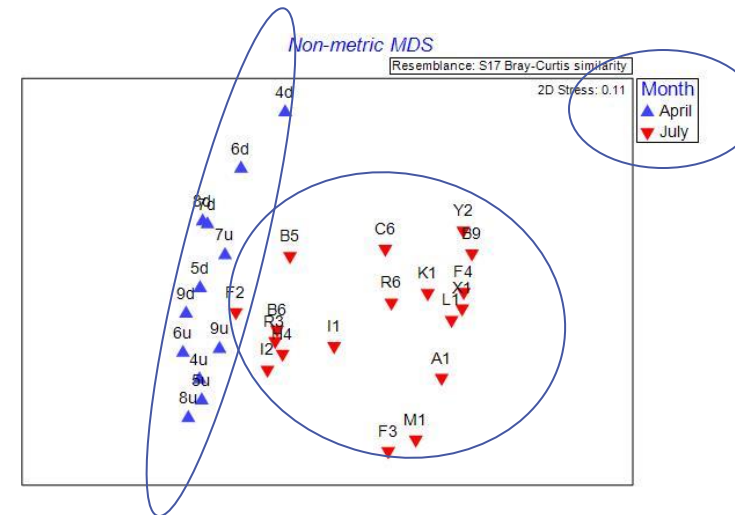
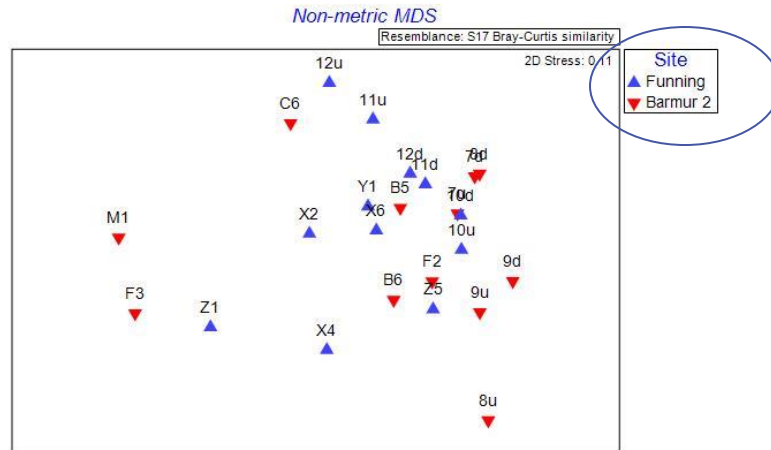


Research questions => Data

3. How does it change considering => exposure, years or seasons

Using the software Primer 7 : multivariant data analysis

Compared results from only 3rd year lines



Research questions

1. What does the biodiversity in the cultivation unit look like?
2. How many and which species are within the cultivation unit (per kg of seaweed) ?
3. How does it change considering => exposure, years or seasons
4. How does it differ to outside the cultivation unit / natural kelp?



Research questions

1. What does the biodiversity in the cultivation unit look like?
2. How many and which species are within the cultivation unit (per kg of seaweed) ?
3. How does it change considering => exposure, years or seasons
- 4. How does it differ to outside the cultivation unit / natural kelp?**

- Few samples of eDNA outside the farm
- eDNA data base is far from complete
- No quantitative data of animals not caught in the net (fish and mammals)

⇒ **Data needs!**



Reflections



- How to best quantify fish?
 - Other projects have tested different methods
- Is a seaweed cultivation additional habitat ?
 - Compare to same data from natural kelp
 - Immensely vast data to make a statement on additional habitat or attraction
- When does a cultivation practice might harm biodiversity?
 - Long term studies
- Biodiversity credits
 - Huge data collection necessary

Data needs

1. Research for standardized Biodiversity monitoring / assessments that are
 - a. Feasible (time and money)
 - b. Useful
2. Open data to be able to compare and test hypothesis



Thank you !



@seamarkeu

seamarkeu

www.seamark.eu

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HORIZON PROJECT: 101060379 — SEAMARK





Algaeconomist Tool and Data Scarcity and Uncertainty in the Algae Domain

Stefania Luzzi¹, J.W. Dijkstra¹,
K. Dussan¹, T. Yousef²

Joint Algae and Mussels Working Group - Data
Availability and Uses – 6 November 2024 –online

TNO innovation
for life

SDU 
University of
Southern Denmark

¹ Biobased & Circular Technologies, The Netherlands Organisation for Applied
Scientific Research (TNO), Petten, The Netherlands

² Department of Mathematics and Computer Science, University of Southern
Denmark, Odense, Denmark

New products – Tools – Guidelines – Acceleration & seed for startups



Aqua feed



Food



Cosmetics



Nutraceuticals



Biostimulants



Textile agents

To demonstrate market accessibility and presence for sustainable and innovative algae products and solutions in the Baltic and North Seas.

Algae Economist - Goal



ECONOMIC SCREENING TOOL FOR VARIOUS ALGAE VALORIZATION AND PRODUCTS



Algae Economist - Concept



ECONOMIC SCREENING TOOL FOR VARIOUS ALGAE VALORIZATION AND PRODUCTS



ALGAE SUPPLY AND
CHARACTERISTICS



PROCESSING
TECHNOLOGIES



APPLICATIONS

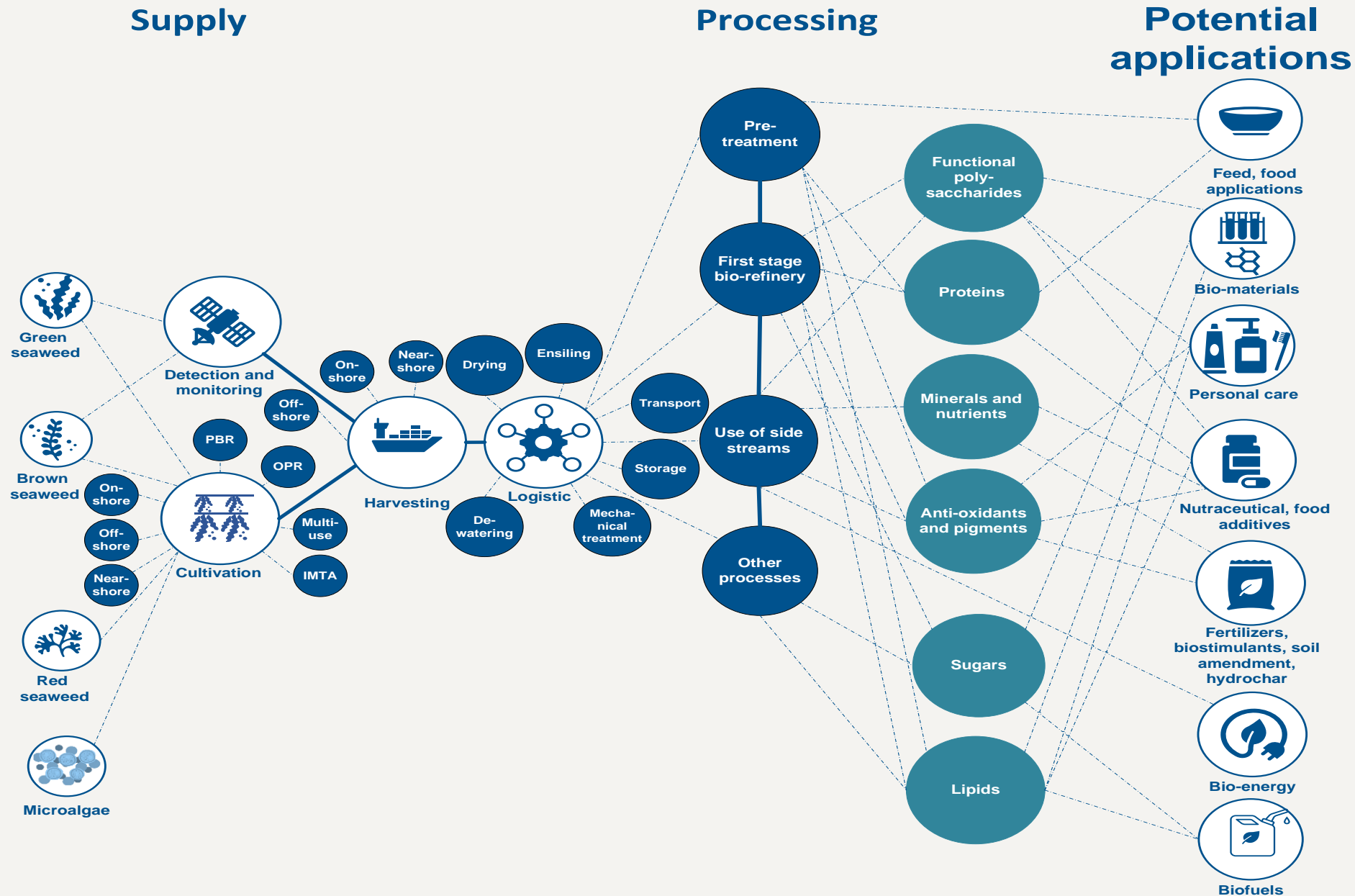


ALGAE ECONOMIST

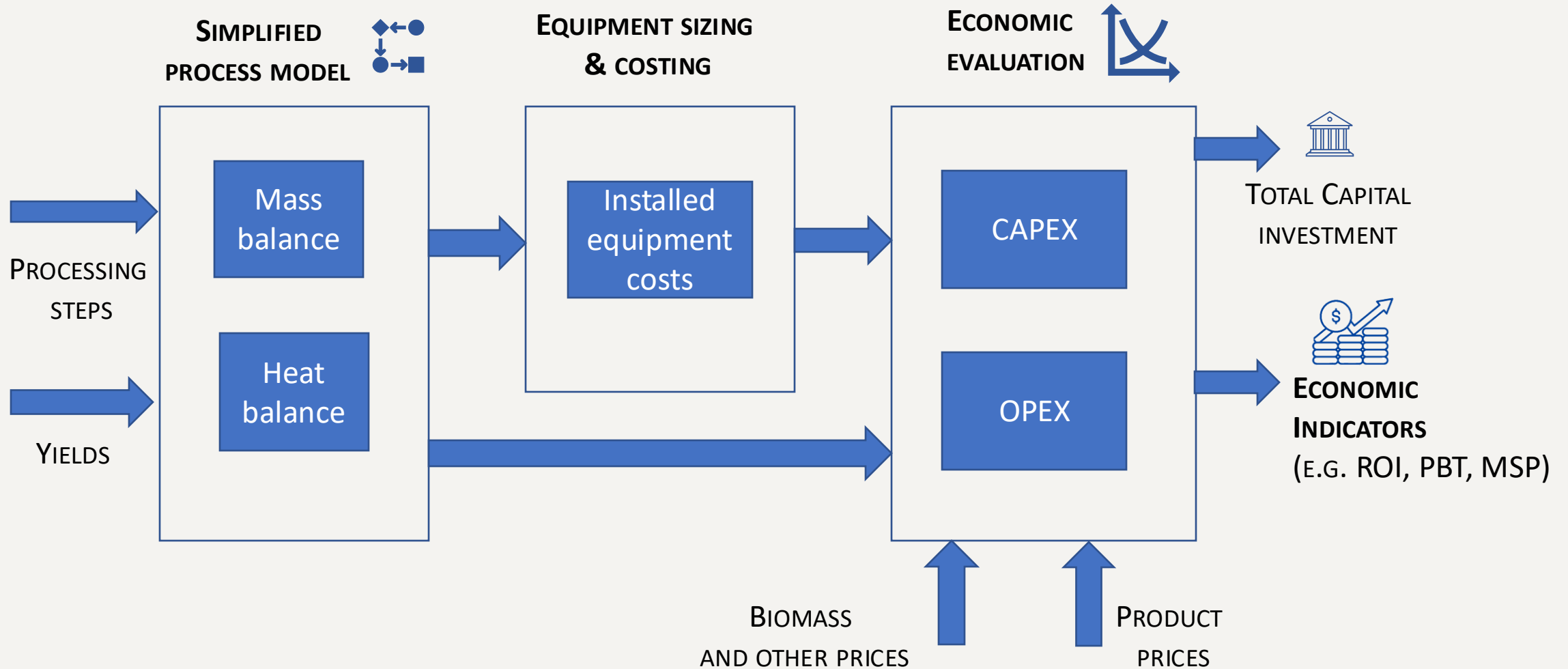
EXAMPLES OF DATA SOURCES:



Algae Valorization overview



MANY OPTIONS,
MANY COMBINATIONS
OF OPTIONS AND
LIMITED INFO ON
ECONOMIC
PARAMETERS



Algae Economist



ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (*Cultivation System*) Spirulina sp. (Pond system) ▼ ⓘ

Price 5.36 EUR/kg

Capacity * ton/y

Processing Steps

Drying

☐ Custom Process

Spray drier

Freeze drying

Vacuum drum drying

Refractance window drying

Biomass pretreatment

Sonication

Bead beating

High pressure homogenization

Microwave

Spirulina sp.

Microalgae, Cyanobacteria, Fresh

Protein Content: 0.52 %dm

Lipids Content: 0.12%dm

Carbohydrates Content: 0.17%dm



ALGAE INFORMATION



PROCESSING STEP SPECIFICS:
INSTALLED EQUIPMENT
COSTS, OPEX



PRODUCT PRICES BASED ON
THE TARGETED SECTOR

Algae Economist



ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (*Cultivation System*) Spirulina sp. (Pond system) ▼ ⓘ

Price 5.36 EUR/kg

Capacity * ton/y

Processing Steps

Spray drier ▼ ☐ Custom Process

Products +

Product Food ▼

Yield 0.9 * (kg product/kg feed dw)

Product Average Price 16500 * EUR/ton

Calculate



ALGAE INFORMATION



PROCESSING STEP SPECIFICS:
INSTALLED EQUIPMENT
COSTS, OPEX



PRODUCT PRICES BASED ON
THE TARGETED SECTOR

Pigment

Astaxanthin

Betacarotene

Lutein/Zeaxanthin

Canthaxanthin

Chlorophyll

Vaucheriaxanthin

Phycobilins

Phaeophytins

Hydrocolloids

Alginate

Ulvan

Agar

Carrageenane

Bioactive/Pharmaceutical ingredient

Alginate

Fucoidan

Ulvan




Co-funded by
the European Union

Algae Economist



ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (Cultivation System) Spirulina sp. (Pond system) 

Price EUR/kg

Capacity * ton/y




SUGGESTED CULTIVATION PRICE
FOR SPECIFIC ALGAE AND
CULTIVATION TYPE, ADAPTABLE
BY THE USER

Processing Steps


 ☐ Custom Process

Products +

Product 

Yield * (kg product/kg feed dw)

Product Average Price * EUR/ton

 Calculate

Algae Economist



ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (*Cultivation System*) Spirulina sp. (Pond system) ▼ ⓘ

Price 5.36 EUR/kg

Capacity * ton/y

Processing Steps

Spray drier ▼	<input checked="" type="checkbox"/> Custom Process
CAPEX ⓘ 0	EUR/ton/y
OPEX ⓘ 0	EUR/ton



POSSIBILITY OF ADDING A CUSTOMER
PROCESS SPECIFYING CAPEX AND OPEX
RATHER THAN THE SUGGESTED ONE



Algae Economist



ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (*Cultivation System*) ⓘ

Price EUR/kg

Capacity * ton/y

Processing Steps

☐ Custom Process

Products +

Product	<input type="text" value="Ulvan"/>
Yield	<input type="text" value="1"/> * (kg product/kg feed dw)
Product Average Price	<input type="text" value="784.5"/> * EUR/ton

Calculate

* required



POSSIBILITY OF CHANGING THE
SUGGESTED PRICE BASED ON USER
NEEDS

Results

ALGAE ECONOMIST

Algae Economy Screening and Optimization Tool

Algae species (Cultivation System) Sargassum sp. (wild harvesting) ⓘ

Price 50 EUR/kg

Capacity 800 * ton/y

Processing Steps +

Mechanical pressing ☐ Custom Process

Precipitation ☐ Custom Process

Lyophilization ☐ Custom Process

Hydrolysis ☐ Custom Process

Anaerobic digestion ☐ Custom Process

Products +

Product Fucoidan ☐

Yield 31.5 * (kg product/kg feed dw)

Product Average Price 500 * EUR/ton

Product Antioxidant extractive ☐

Yield 0.02 * (kg product/kg feed dw)

Product Average Price 30000 * EUR/ton

Product Alginate ☐


Yield 0.035 * (kg product/kg feed dw)

Product Average Price 5000 * EUR/ton

Product Solid/liquid residue ☐

Yield 0.4 * (kg product/kg feed dw)

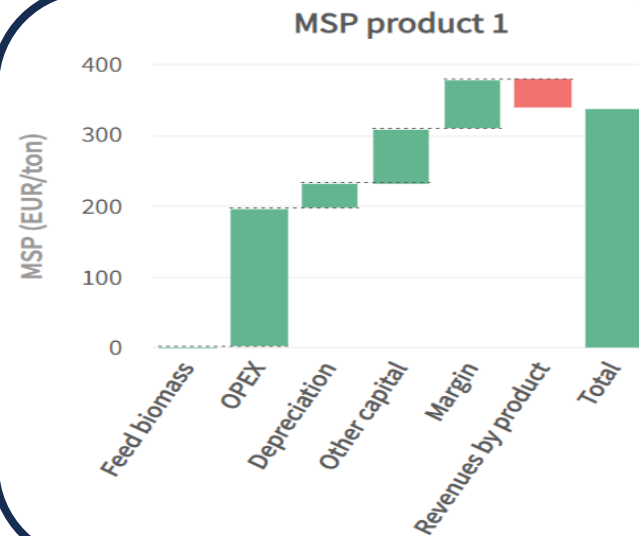
Product Average Price 550 * EUR/ton

 Calculate

* required

Total revenues-total costs 15.03 MEUR/y
Hrs/yr 8000 hours/year
Depreciation 20 years

Return on Investment (ROI) ⓘ 37%
Payout Time (PT) ⓘ 3 years
Minimum Selling Price (MSP) ⓘ 338 EUR/ton



ECONOMIC INDICATORS

WATERFALL DIAGRAM WITH MAIN CONTRIBUTIONS

Concluding remarks

- An economic screening tool to rapidly evaluate various valorization routes for microalgae and macroalgae is currently in development.
- This tool aims to play a crucial role in accelerating the growth of the blue bioeconomy collating many inputs in a single tool.
- As the project progresses, additional processing steps and updates will be incorporated to enhance the tool's functionality and ease of use.
- Feedback? Ideas? Feel free to contact me!
stefania.luzzi@tno.nl
- More sources or ideas can be provided at:
<https://forms.office.com/e/mEJwRgU13V>



Thank you for your attention

Stefania Luzzi – Scientist - TNO

stefania.luzzi@tno.nl



Co-funded by
the European Union

ACCELERATING INNOVATION IN MARINE BIOTECHNOLOGY

Mery Piña, PhD
Industrial Liaison Officer, EMBRC

mery.pina@embrc.eu

28/08/2024 | AQUA 2024: Innovation Forum



EMBRC
EUROPEAN
MARINE
BIOLOGICAL
RESOURCE
CENTRE

What is EMBRC?

- Research Infrastructure
- ERIC (legal status), LT organisation
- Our GA is composed by the ministries of member countries

***We advance
the understanding of life
in the oceans and sustainably
harness its potential
for the benefit of humankind***

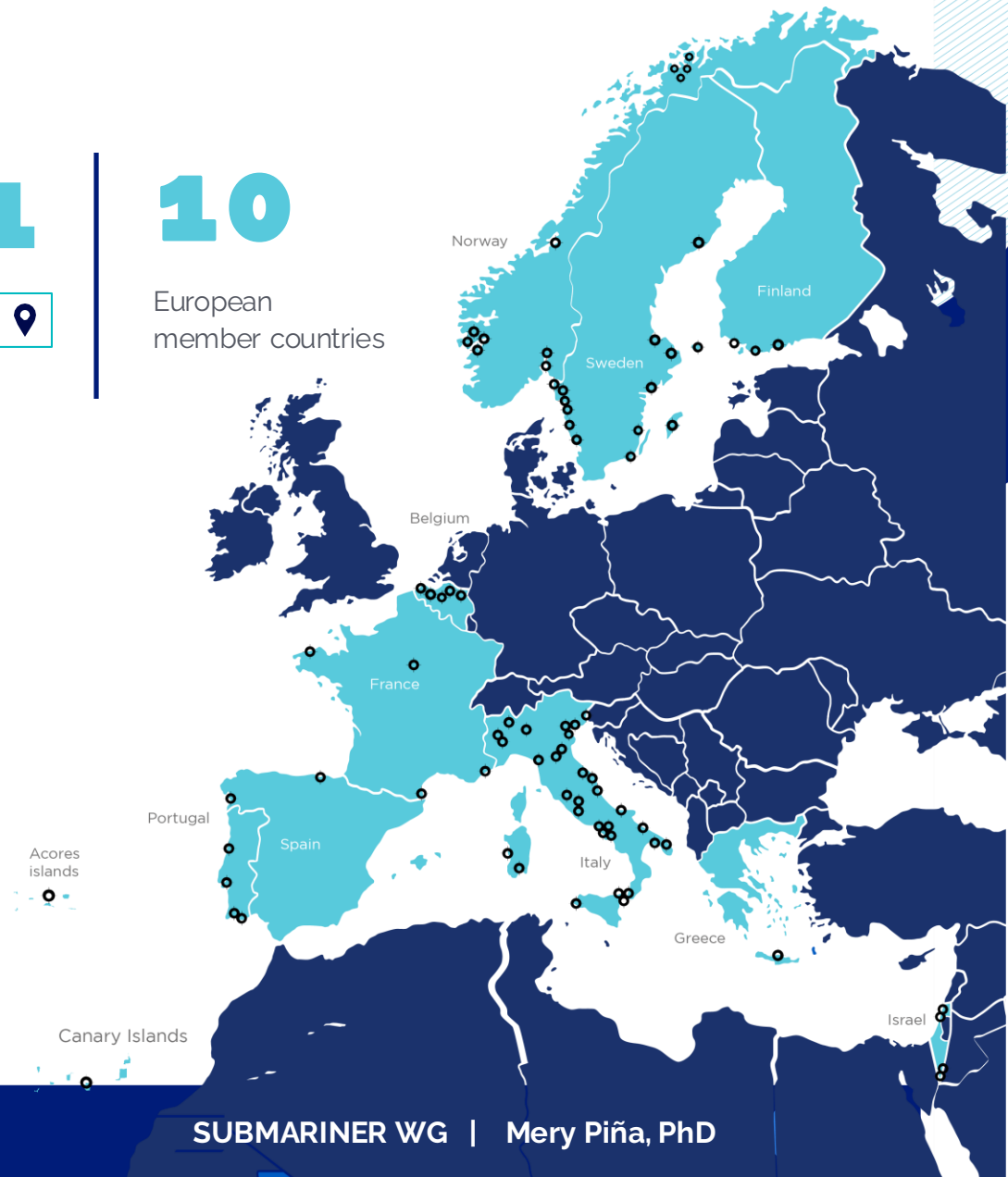
81

EMBRC
marine sites



10

European
member countries



Covering from the Arctic to the Red Sea

20

partner
institutes



10

Participating
countries

EMO BON

European Marine Omics
Biodiversity Observation Network

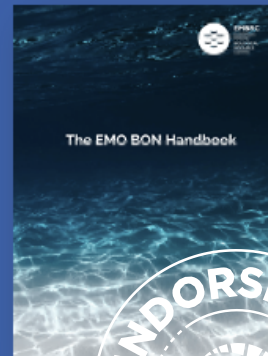


Monitors
biodiversity
using **eDNA**
techniques

Collects
information
on **biodiversity**
health

Enhances
global **ocean**
observation
and **monitoring**

- Water column metagenomics
- Soft and hard substrate metabarcoding
- >50 Physicochemical variables including chlorophyll, nitrate, phosphate, turbidity, etc.



5/11/2024



SUBMARINER WG | Mery Piña, PhD



Why Create Multi-national biodiversity observation programme?

- Marine observation is very mature and well structured, except for biology
- Most biological observation programmes are project-based and short term
- Lack of rigour in implementing Standard Operating Procedures
- Still many questions around marine biodiversity: where, when, why?
- Need long-term time series to predict biodiversity response to climate change and anthropogenic pressures.



The Challenge

- Biodiversity has no borders!
- Resources are common and shared
- Harmonizing monitoring programmes between countries
- Improving comparability and interoperability
- FAIR (Findable, Accessible, Interoperable, Reproducible) data



EMO BON Objectives

- Create “best practice” observatory model
- Shared protocols linking established observatories
- Provide baseline genomic biodiversity data
- High data and metadata standards
- Follow all national and international regulations
- Coordinated management of data, ABS & national permits
- Protocols, DMP, and data openly available on EMBRC website, OBPS, Zenodo
- Framework for global collaboration in observing marine biodiversity



EMO BON – A Genomics Observatory Demonstrator

- Cover 3 different habitats: Water column, soft and hard substrates (ARMS)
- Mock communities for sequencing
- Centralised DNA Extraction & Sequencing
- High standard, quality controlled open data
- Standardised metadata: MiXS and Darwin Core
- Facilitate permits and ABS reporting
- Data will be released regularly as citable data papers



Protocols

Water Column



- ▶ Bimonthly sampling
- ▶ Microbial community
- ▶ 3-200 & 0.2-3 μm size fractions
- ▶ Metagenomics

Soft Substrates



- ▶ **Microbial community**
 - Bimonthly sampling
 - Metagenomics
- ▶ **Meio- & macro-benthos**
 - 2-3 samplings a year
 - COI & 18S metabarcoding

Hard Substrates



- ▶ Passive sampling using Autonomous Reef Monitoring Structures (ARMS) units
- ▶ Long term (12-month deployment)
- ▶ Sessile and motile organisms
- ▶ *COI* & *18S* metabarcoding

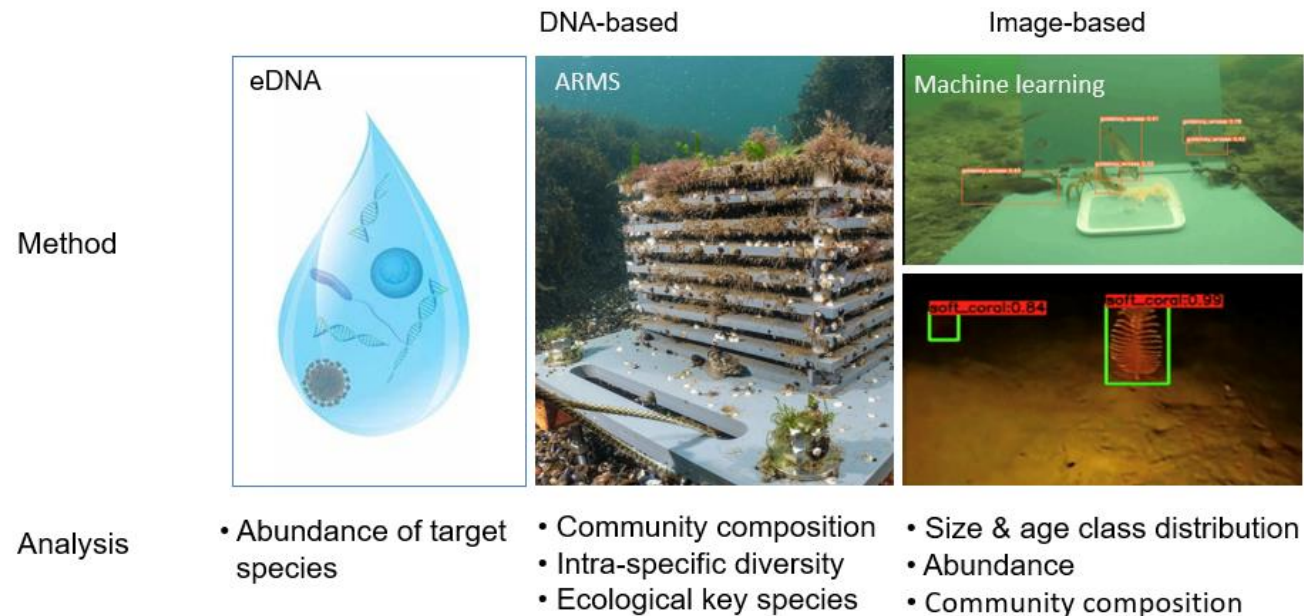
Available @ embrc.eu/services/emobon



EMO BON – Artificial Reef Monitoring System

- Data since 2018
- Data used for research AND environmental monitoring
- Open access data from 81 ARMS in 16 observatories in 12 countries

Integrated monitoring biodiversity monitoring in offshore wind power plants



EMBRC projects related to EMOBON



Building a framework for European coastal, marine, and freshwater biodiversity data streams and access, to align with global standards

- Enhance collection, coordination and delivery of marine, coastal and freshwater biodiversity observations for users.
- Develop cost-effective and accurate observation technologies.
- Test and advance new tools, technologies and models.
- Empower European biodiversity data producers and users with best practice guidelines for data-driven restoration.
- Engaged in biodiversity monitoring discussions (e.g. EuropaBON, Biodiversa+)
- Implementing GOOS and EV concept



EMBRC projects related to EMOBON



- Standardization and Harmonization of data formats, metadata standards, and ontologies across different eDNA repositories, improving data integration and interoperability.
- Creation of a Digital Ecosystem of eDNA repositories and an integrated reference library for marine and freshwater species.
- Establishing a unified and standardized approach to eDNA research, ensuring a broad use of genomics data for conservation, policy, social, and cultural agenda
- International collaboration: International eDNA Standardization Task Force, National Biodiversity DNA Library – Australia, The eDNA Society of Japan



Access opportunities for aquaculture research



AQUAEXCEL3.0 and EMBRC: Joint call
Research supported: sustainable aquaculture and fisheries

Open call for Transnational Access

Apply here:

aquaexcel.eu/transnational-access



agroSERV: Integrated SERVices supporting a sustainable AGROecological transition

Research supported:

- marine compounds as pest control products, disease control or as feed / food
- environmental impact of aquaculture: new species and techniques (aquaponics)
- impact of climate change and land-water pollution on aquaculture

2nd call for Transnational Access

Apply here:

agroserv.eu/calls-and-applications/application-procedure



aquaSERV: Research Infrastructure Services For Sustainable Aquaculture, Fisheries and The Blue Economy

Research supported: sustainable aquaculture and fisheries

1st call for Transnational Access

Open on **Fall 2024**

aquaserv-ri.eu
COMING SOON



Thank you!

*Mery Piña, PhD
Paris Headquarters*

*4 Place Jussieu
Sorbonne University
Paris, 75005*

mery.pina@embrc.eu

**Find all our access
opportunities at
www.embrc.eu**





Applications are open

Accelerate Growth - Join the Algae Accelerator

The Algae Accelerator is a six-month mentorship program aimed at helping startups and SMEs in the algae sector refine and scale their business strategies. **Read more on our website and apply!**

 algaeprobanos.eu   @AlgaeProBANOS



EU MISSIONS
RESTORE OUR OCEAN & WATERS





Open call launched!

Open for submission 5th of November 2024 – 14th of January 2025, 17:00 CET.

Information webinar

28th of November
2024, 11:00-12:00
CET

Up to €50.000 for SMEs solving our challenges in the regions of

- Stockholm, Småland and islands and South Sweden
- Berlin and Schleswig-Holstein
- Denmark - Metropolitan area, Zealand, Southern Denmark, Mid Jutland, North Jutland
- Estonia
- Ireland

Questions?

opencalls@balticmuppets.eu



@Baltic MUPPETS

Balticmuppets.eu



Co-funded by
the European Union



3rd MISSION ARENA

26-27 November 2024

Amsterdam



BLUE MISSION BANOS

Supporting the Mission
Ocean Lighthouse in the
Baltic and North Sea Basins

REGIONAL FOCUS ARENA 3

THE NETHERLANDS
BELGIUM
DENMARK | West
GERMANY | West
FRANCE | North

Next SUBMARINER WG meeting

- 30th of January, 2025
- **Topic: Monitoring!**





Thank you!

ea@submariner-network.eu

mmi@submariner-network.eu

Please register: <https://bluebiomatch.hivebrite.com>

Keep updated on
BlueBioMatch!

